



TIPS MUSIC LIMITED

CIN: L92120MH1996PLC099359
Registered Office: 601, Durga Chambers, 6th Floor, Linking Road, Khar (West), Mumbai – 400052, Maharashtra, India.
Tel: +91 22 6643 1188 • Email: info@tips.in • Website: www.tips.in
Contact Person: Bijal R Patel, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF SHAREHOLDERS OF THE EQUITY SHARES OF THE TIPS MUSIC LIMITED (THE “COMPANY”) FOR THE BUYBACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This post-buyback public announcement (“Post Buy-back Public Announcement”) is being made in accordance with the provisions of Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“Buy-back Regulations”) regarding completion of the Buyback.

This Post Buy-back Public Announcement should be read in conjunction with the public announcement dated September 03, 2026 published on September 04, 2026 (“Public Announcement”) and Corrigendum to Public Announcement dated September 08, 2026 published on September 09, 2026 (“Corrigendum to Public Announcement”). Unless specifically defined herein, the terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as ascribed to them in the Public Announcement.

1. THE BUYBACK

- Pursuant to the approval of its Board of Directors at its meeting held on August 05, 2026, and the approval of its shareholders by way of a special resolution passed at the 30th Annual General Meeting held on August 31, 2026, the results of which were announced on September 02, 2026, Tips Music Limited (the “Company”) announced the buyback of its fully paid-up equity shares of face value of INR 1 (Rupee One Only) each (“Equity Shares”) from the members of the Company (other than the promoters, promoter group and persons in control of the Company) for an aggregate amount up to INR 44,50,00,000 (Rupees Forty Four Crores Fifty Lakhs Only) (“Maximum Buyback Size”) at a price not exceeding INR 750 (Rupees Seven Hundred and Fifty Only) per Equity Share (“Maximum Buyback Price”), from the open market through the stock exchanges (i.e. through BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”), (together “Stock Exchanges”), (the transaction/process herein after referred to as the “Buyback”). The Maximum Buyback Size does not include transaction costs, namely brokerage, filing fees, advisory fees, intermediaries’ fees, public announcement publication expenses, printing and dispatch expenses, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty etc. and other incidental and related expenses (“Transaction Costs”).
- The Buyback commenced on September 09, 2026 and the Buyback Committee, duly constituted and authorised by the Board, at its meeting held on September 30, 2026, approved the closure of the Buyback with effect from closure of trading hours on September 30, 2026, accordingly the Buyback closed on September 30, 2026, prior to the expiry of sixty six working days from the Commencement Date (being the last day of the Buy-Back Period). Intimation of closure of the Buyback was issued to the Stock Exchanges on September 30, 2026.
- Till the date of closure of the Buyback, the Company had utilized a sum of INR 44,43,58,966.85 (Rupees Forty Four Crores Forty Three Lakhs Fifty Eight Thousand Nine Hundred Sixty Six and Eighty Five Paise Only) i.e 99.86% of the Maximum Buyback Size (excluding Transaction Costs) authorised for the Buyback. The total number of Equity Shares bought back under the Buyback are 6,71,946 Equity Shares.

2. DETAILS OF THE BUYBACK

- The Company bought back a total of 6,71,946 Equity Shares, utilizing a total of INR 44,43,58,966.85 (Rupees Forty Four Crores Forty Three Lakhs Fifty Eight Thousand Nine Hundred Sixty Six and Eighty Five Paise Only) (excluding Transaction Costs), which represents 99.86% of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges during the Buyback period. The highest price at which the Equity Shares were bought back was INR 674.00/- (Rupees Six Hundred and Seventy Four Only) per Equity Share while the lowest price was INR 646.00/- (Rupees Six Hundred and Forty Six Only) per Equity Share. The Equity Shares were bought back at an average price of INR 661.30 (Rupees Six Hundred Sixty One and Thirty Paise Only) per Equity Share. These prices were based on contract notes issued by ITI Securities Broking Limited (“Company’s Broker”) and excludes Transaction Cost, and have been rounded off to two decimal points.
- The pay-out formalities have been completed as per settlement mechanism with the Stock Exchanges. The Company has extinguished 3,24,700 equity shares bought back pursuant to the Buyback till September 18, 2026 and Company shall extinguish balance 3,47,246 equity shares bought back between September 19, 2026 and September 30, 2026 (being the last day of the Buy-Back) within 7 working days from the end of buyback period. i.e. on or before October 12, 2026.
- All the Equity Shares bought back were in the demat segment from the platform of the Stock Exchanges. As the Buy-back was done from the open market through the Stock Exchanges, the identity of shareholders/beneficial owners from whom Equity Shares exceeding 1% (One Percent) of the total Equity Shares bought in the Buy-back is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- The capital structure of the Company as on the date of the Public Announcement and after completion of the Buyback is set forth below:

Particulars	Pre BuyBack (As on date of the Public Announcement)	Post completion of the Buyback*
Authorised Share Capital	INR 20,00,00,000	INR 20,00,00,000
	20,00,00,000 Equity Shares of INR 1/- each	20,00,00,000 Equity Shares of INR 1/- each
Issued, Subscribed and Paid-up Capital	INR 12,78,31,590	INR 12,71,59,644
	12,78,31,590 Equity Shares of INR 1/- each	12,71,59,644 Equity Shares of INR 1/- each

*The Company is in the process of extinguishing the balance 3,47,246 Equity Shares, out of the aggregate of 6,71,946 Equity Shares bought back. The post-Buyback Issued, Subscribed and paid up Share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.

- Shareholding pattern of the Company, as on August 28, 2026 (“Pre Buyback”) and the shareholding pattern of the Company post the completion of the Buyback as on September 30, 2026, is as shown below:

Category	Pre-Buyback		Post Buyback* (As on September 30, 2026)	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Promoter and Promoter Group along with the Persons in Control	8,20,09,554	64.15	8,20,09,554	64.49
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	1,11,81,556	8.75		
Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	71,38,317	5.58	4,51,50,090	35.51
Public including other Bodies Corporate	2,75,02,163	21.51		
Total	12,78,31,590	100.00	12,71,59,644	100.00

*The Company is in the process of extinguishing the balance 3,47,246 Equity Shares, out of the aggregate of 6,71,946 Equity Shares bought back. The post-Buyback shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.

4. MERCHANT BANKER / MANAGER TO THE BUY-BACK

The Company had appointed the following as Merchant Banker / Manager to the Buyback:

	Inga Ventures Private Limited
	1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East) - 400 069, Maharashtra, Mumbai
	Tel: +91 22 6854 0808 • Email: kavita@ingaventures.com
	Website: www.ingaventures.com • Contact Person: Kavita Shah
	SEBI Registration No.: INM000012698 • Validity Period: Permanent Registration CIN: U67100MH2018PTC318359

For further details, please refer to the Company’s website (www.tips.in), the websites of the Stock Exchanges (i.e., www.bseindia.com and www.nseindia.com) and website of the Merchant Banker / Manager to the Buyback (www.ingaventures.com).

5. DIRECTORS’ RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company, in their capacity as directors, accept full and final responsibility for all the information contained in this Post Buy-back Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirm that this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the resolution dated September 30, 2026 passed by the Buyback Committee.

For and on behalf of the Board of Directors of Tips Music Limited

Sd/-
Kumar Taurani
Chairman & Managing Director
DIN: 00555831

Sd/-
Girish Taurani
Executive Director
DIN: 08695775

Sd/-
Bijal R. Patel
Company Secretary & Compliance Officer
Membership Number: A30140

Date: September 30, 2026
Place: Mumbai

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED (“SEBI ICDR REGULATIONS”) NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF Tenty LIMITED ON THE MAIN BOARD OF STOCK EXCHANGES, BEING THE BSE LIMITED (“BSE”) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”, AND TOGETHER WITH BSE, THE “STOCK EXCHANGES”) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDRREGULATIONS”).



(Please scan this QR Code to view the DRHP and Draft Abridged Prospectus)

Tenty LIMITED

CIN: U36991WB1997PLC085833

The Company was originally incorporated as ‘Tenty Marketing Company Private Limited’ as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 05, 1997, issued by the Registrar of Companies, West Bengal. Subsequently, pursuant to a board resolution dated December 12, 2022 and special resolution passed by the shareholders of the Company dated December 20, 2022, the name of our Company was changed from ‘Tenty Marketing Company Private Limited’ to ‘Tenty Private Limited’ and a fresh certificate of incorporation dated December 28, 2022 was issued by the Registrar of Companies, Kolkata. Further, pursuant to a board resolution dated April 23, 2024 and shareholders’ resolution dated May 30, 2024, the Company was converted from private limited company to a public limited company and the name of the Company was changed from ‘Tenty Private Limited’ to ‘Tenty Limited’, and a fresh certificate of incorporation dated July 25, 2024 was issued by the Central Processing Centre, Manesar, Haryana. For details of changes in the name and registered office of the Company, see “History and Certain Corporate Matters” on page 237.

Registered Office: P-69, Kasba Industrial Estate, Phase - II, 2nd Floor, E.K.T. Kolkata - 700107, West Bengal, India.

Contact Person: Sunita Shah, Company Secretary & Compliance Officer

Email: cs@tentylimited.com | Website: www.tentylimited.com | Contact No: +91 9147111833

PROMOTERS OF OUR COMPANY: ASHOK GOYAL, NISHI GOYAL, KANISHK GOYAL, NEELAM GOYAL, GIRIRAJ RATAN KOTHARI, ASISH KOTHARI, ANIL KAMBOJ AND RANKS FISCALS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 85,86,641 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF Tenty LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE “OFFER PRICE”) AGGREGATING UP TO ₹ [●] LAKHS (THE “OFFER”) COMPRISING A FRESH ISSUE OF UP TO 73,36,641 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ [●] LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 12,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] LAKHS COMPRISING OF AN OFFER FOR SALE OF UP TO 10,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY RANKS FISCALS PRIVATE LIMITED AND UP TO 2,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY KANISHK GOYAL (“PROMOTER SELLING SHAREHOLDERS”) AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE “OFFER FOR SALE”). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (“BRLM”), MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AGGREGATING UP TO ₹ 5,000 LAKHS, PRIOR TO FILING OF THE RED HERRING PROSPECTUS (“PRE-IPO PLACEMENT”). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY THE COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, THE COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT THE COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS. THE COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY).

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED BENGALI LANGUAGE DAILY NEWSPAPER, BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, The Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of One Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Self-Certified Syndicate Banks (“SCSBs”) other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLM, in accordance with the SEBI ICDR Regulations (the “Anchor Investor Portion”), of which, 40% shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Portion. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors (“Non-Institutional Portion”) of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors (“Retail Portion”), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount (“ASBA”) process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see “Offer Procedure” beginning on page 425.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors shall rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 19 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP dated September 29, 2026 may only be taken after the Red Herring Prospectus (“RHP”) has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled “Capital Structure” on page 92 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled “History and Certain Corporate Matters” on page 237 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot F-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiadiblis, Dadar (W), Delisle Road, Mumbai - 400013, Maharashtra, India Contact Person: Mr. Pradip Agarwal/ Ms. Rishika Rander Contact No.: +91 022 69308500 Email: mbk@gretexgroup.com Investor grievance e-mail: info@gretexgroup.com Website: www.gretexcorporate.com SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Contact Person: Shanti Gopalkrishnan Contact No.: +91 810 811 4949; Email: tenty ipo@in.mpmf.mufg.com Investor grievance Email: tenty ipo@in.mpmf.mufg.com Website: www.in.mpmf.mufg.com SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	 Tenty LIMITED P-69, Kasba Industrial Estate, Phase - II, 2nd Floor, E.K.T. Kolkata - 700107, West Bengal, India Contact Person: Sunita Shah Contact No: +91 9147111833 Email: cs@tentylimited.com Website: www.tentylimited.com CIN: U36991WB1997PLC085833 Investors can contact the Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Tenty LIMITED
On behalf of the Board of Directors
Sd/-
SUNITA SHAH
Company Secretary and Compliance Officer

Place: Kolkata
Date: September 30, 2026

Disclaimer: Tenty LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2026 with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.tentylimited.com and on the website of the Book Running Lead Manager (“BRLM”), i.e. Gretex Corporate Services Limited at www.gretexcorporate.com. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “Risk Factors” on page 19 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (“U.S. Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940 (“Investment Company Act”). Accordingly, the Equity Shares are being offered and sold (i) to persons in the United States or to, or for the account or benefit of, U.S. persons, in each case that are both “qualified institutional buyers” as defined in Rule 144A under the U.S. Securities Act and “qualified purchasers” as defined under the Investment Company Act in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the Investment Company Act and (ii) outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

AdBaz